

RECORDATION NO. 19014-0 FILED

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WASHINGTON, D.C.

AUG 09 '05 1-08 PM

SURFACE TRANSPORTATION BOARD

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ELLSWORTH C. ALVORD (1964)

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August 9, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Amendment to Railcar Lease Agreement, dated as of August 3, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Railcar Lease Agreement being filed with the Board under Recordation Number 19014.

The names and addresses of the parties to the enclosed document are:

Lessor: U.S. Bancorp Equipment Finance, Inc.
13010 S.W. 68th Parkway
Portland, Oregon 97223

Lessee: CHS Inc.
5500 Cenex Drive
Inner Grove Heights, Minnesota 55077

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A description of the railroad equipment covered by the enclosed document is:

50 railcars within the series NRLX 500 - NRLX 636 as more particularly set forth in the equipment schedule attached to the document.

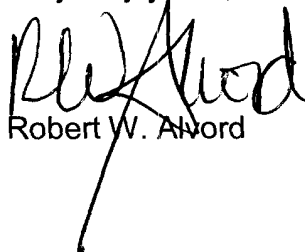
A short summary of the document to appear in the index is:

Amendment to Railcar Lease Agreement.

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. W. Alford', written over the printed name.

Robert W. Alford

RWA/anm
Enclosures

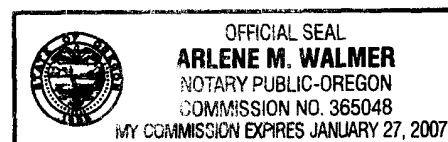




EXHIBIT "A"

Equipment Finance, Inc.

Schedule Number 21024561-002-1024561-001

Reference is made to that certain Railcar Lease Agreement, dated September 30, 1994, and Rent Agreement No. 1024561.001 dated September 30, 1994 (the "Agreements") wherein U.S. Bancorp Equipment Finance, Inc. successor-in-interest to FBS Business Finance Corporation is the Lessor/Secured Party and CHS Inc. is the Lessee/Debtor.

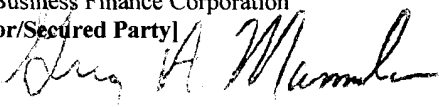
The "Property" and/or "Collateral" (as defined and used in the above Agreements and any and all related documents) includes the following:

FIFTY (50) 5250 CU. FT. COVERED HOPPERS, SERIAL NOS:


NRLX500, NRLX502, NRLX503,
NRLX504, NRLX505, NRLX506,
NRLX507, NRLX510, NRLX512,
NRLX513, NRLX514, NRLX515,
NRLX517, NRLX518, NRLX519,
NRLX520, NRLX521, NRLX523,
NRLX524, NRLX525, NRLX526,
NRLX528, NRLX529, NRLX530,
NRLX531, NRLX532, NRLX533,
NRLX534, NRLX535, NRLX536,
NRLX537, NRLX539, NRLX541,
NRLX543, NRLX544, NRLX545,
NRLX546, NRLX547, NRLX549,
NRLX600, NRLX602, NRLX603,
NRLX604, NRLX605, NRLX606,
NRLX607, NRLX611, NRLX617,
NRLX636, NRLX601

TOGETHER WITH ALL REPLACEMENTS, PARTS, REPAIRS, ADDITIONS, ACCESSIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED OR ATTACHED THERETO AND ANY AND ALL PROCEEDS OF THE FOREGOING, INCLUDING, WITHOUT LIMITATION, INSURANCE RECOVERIES.

U.S. Bancorp Equipment Finance, Inc. successor-in-interest to
FBS Business Finance Corporation
[Lessor/Secured Party]

By: 
An authorized officer thereof
4/00

CHS Inc.
[Lessee/Debtor]

By: 
Dennis Wendland, Sr.
Senior Vice President